Tableau Build Sets

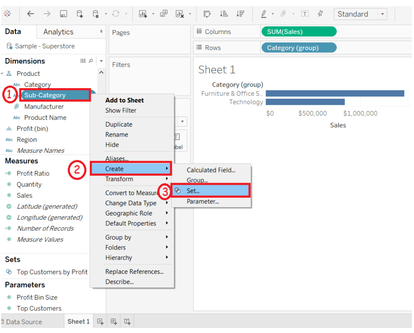
Sets are custom fields and it defines a subset of data based on some conditions. Sets create a set of members out of the field present in a data set.

It acts as a separate field or dimension. The procedure to build sets is given step by step as follows.

For **examples**, consider the data source such as **Sample-Superstore** and use its dimensions and measures to build the **Sets**.

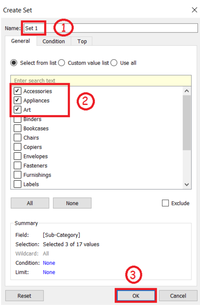
Step1: Go to the worksheet. And,

1. Right-click on a dimension **Sub-Category**.
2. Select **"Create"** option.
3. Then click **"Set"** option shown in the following image.

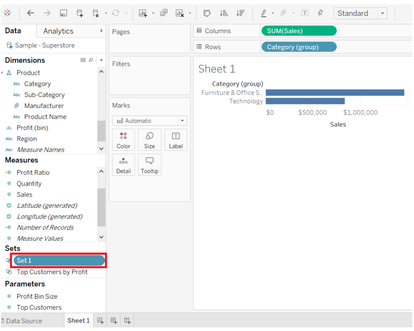


Step2: It opens the **Create Set** window.

1. Enter the set name to be created.
2. Select the members which you want to add in the set.
3. Click on the **OK** button.



It creates a set of the selected members shown in the below screenshot.

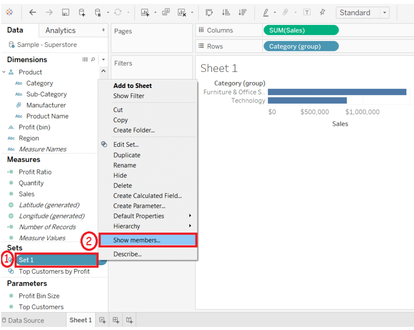


Show Members in Set

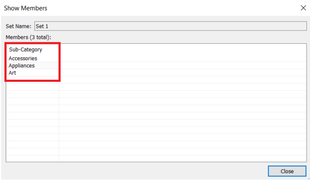
You can also see the selected members after a created or inbuilt set from the following steps:

Step1: Right-click on the Set.

Step2: Click on the "**Show Members**" option.



After clicking the "**Show Members**" option, it will show all the members present in the set shown in below screenshot.

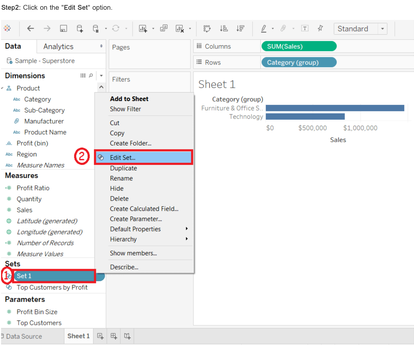
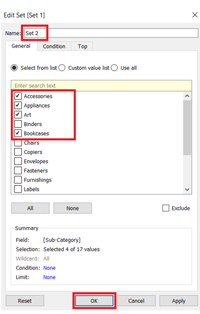


Edit the set

You also edit the set after created or inbuilt from the following steps:

Step1: Right-click on the set.

Step2: Click on the "**Edit Set**" option.



After clicking on the "**Edit Set**" option, **Edit Set** window will be opened with the set name. Now, you can edit the set shown in below screenshot